



## Market data

## Business areas

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## Facts and figures

### Global business activity

Rolls-Royce, a world-leading provider of power systems and services for use in the air, at sea and on land, has established a strong position in global markets - civil aerospace, defence aerospace, marine and energy.

In each sector, Rolls-Royce offers value-added long-term service agreements for customers and operators.

### Market position

With annual sales of over 11.5 billion euros and an order backlog of nearly 69.8 billion euros, Rolls-Royce is one of the world's market leaders in all four business areas, in which it operates. In all future programmes, Rolls-Royce is in a key market position.

### Aftermarket and service

Today no fewer than 54,000 Rolls-Royce gas turbines are in service around the world. This installed base generates a massive business potential for high-value services in the aftermarket. Our comprehensive support contracts enable us to add value for our customers by using our technology, skills and data management expertise.

### Research and development

In 2008, Rolls-Royce and its partners invested over 1 billion Euros on research and development, two thirds of which has the objective of further improving the environmental aspects of its products. The primary technology investment area is aimed at reducing noise and emissions.

### Civil aerospace

We are one of the world's largest civil aero-engine providers, with more than 12,000 large Rolls-Royce jet engines in service. We power 30 civil aircraft types, from small executive jets through to large passenger aircraft.



### Energy systems

Rolls-Royce is a world leader in the onshore and offshore oil and gas industry and a growing force in the global electrical power generation market. We have energy customers in more than 120 countries.

### Defence aerospace

Rolls-Royce is the world's second largest defence aero-engine manufacturer, and Europe's largest. Our portfolio covers all major sectors, including transport, helicopters, combat, trainers, tactical aircraft, and unmanned aerial vehicles.



### Marine

We are a global leader in marine propulsion for, merchant, naval and offshore markets and a world leader in ship design for the offshore sector. We support 2,000 commercial marine customers and 70 navies use our propulsion systems and marine equipment.

Order backlog  
– firm and announced  
orders – in billion GBP

2008	55,5
2007	45,9
2006	26,1
2005	24,4
2004	21,3

Group sales  
– in billion GBP

2008	9,147
2007	7,817
2006	7,353
2005	6,458
2004	5,947

Pre-tax profit  
– in billion GBP

2008	880
2007	800
2006	705
2005	593
2004	364

Gross investment in  
research & development  
– in billion GBP

2008	885
2007	824
2006	747
2005	663
2004	601

### Prospects

Each of our businesses offers significant opportunities for organic growth. Over the next 20 years, we estimate the global accessible market to be worth some two trillion US dollars, of which about half will relate to the provision of aftermarket services.



# Rolls-Royce



# At a glance

## Locations

Headquarters of the Corporate & Regional Engine Business of Rolls-Royce, Development and assembly centre in Dahlewitz

Centre for small gas turbines and production in Oberursel

Mechanical Test Operations Centre MTOC in Dahlewitz

N3 Engine Overhaul Services in Arnstadt (Rolls-Royce and Lufthansa Technik Joint Venture)

Rolls-Royce Marine Deutschland in Hamburg

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Further information on Rolls-Royce can be found on the Internet at [www.rolls-royce.de](http://www.rolls-royce.de) or [www.rolls-royce.com](http://www.rolls-royce.com)

## Rolls-Royce in Germany

Rolls-Royce Deutschland is Germany's only engine manufacturer with complete systems capability for the design, production and after-sales support of modern civil and military turbine engines. The German company has a staff of 3,000.

## Activities

- Centre of competence for two-shaft engines within the global Rolls-Royce Group, responsible for the BR700, Tay, Spey and Dart engine series
- Programme and technology management plus final assembly of the V2500 engine for short- and medium-range aircraft, e. g. the Airbus A320 family
- Centre of competence for BLISK-Technology within the global Rolls-Royce Group
- Final assembly and repair and overhaul of the RTM322 engine for the German Armed Forces' NH90 helicopters
- Development of the high-pressure compressor and systems integration of the TP400 engine for the Airbus A400M airlifter

## Applications



### BR710

Gulfstream G500 and G550, Bombardier Global 5000 and Global Express XRS, BAE SYSTEMS Nimrod MRA4



### BR725

Gulfstream G650



### V2500

Airbus A319, A320, A321 A319 Corporate Jet



### RTM322

NHIndustries NH90, EH Industries EH 101 Merlin, GKN Westland WAH-64 Apache



### TP400-D6

Airbus A400M airlifter

